



Assisted Living Waiver Intake Packet

- Included in this packet are the documents required for **ALL PARTICIPANTS** to move forward with the Assisted Living Waiver (ALW) program with All Hours Adult Care.

Disclaimer: Due to the end of the COVID 19 state of emergency, as of June 1, 2023, DHCS is now requiring wet signatures or docusign from all ALW Applicants.

- Please complete the forms attached to the best of your ability. The signature of the applicant or the **documented** authorized representative are required in all designated areas.
- **If you are the authorized representative for the ALW applicant**, you must also include supporting paperwork. *EX: DPOA, AHCD, Conservatorship Documents*

Included Documents:

1. Waitlist Request Form
2. Financial Consent Form
3. Amenity Form
4. Freedom of Choice Form
5. Release of PHI

Please reach out to our office with any questions or concerns.

Phone: 844-657-4748 | Fax: 844-746-7646 | Email: info@allhoursadultcare.com



Assisted Living Waiver (ALW) Waitlist Request Form

Please complete this form and submit it by email to info@allhoursadultcare.com or by fax to 844-746-7646

SNFs and Hospitals: DO NOT SUBMIT without Order Summary, Med List, LIC602 and Face Sheet

**This form must be submitted with ALL required documents to avoid application delays*

Member Name _____ Member Phone (____) ____ - ____ Date of Birth _____ Medicare # _____

Email _____ Gender M F Marital Status Married Divorced Widowed Single Preferred Language

First 9 digits of Medi-Cal Number or SSN _____ Pending Medi-Cal Approval Share of Cost _____ English Spanish

Total Monthly Income _____ NO INCOME *representative payee required Income Source SSI VA

Name of Rep Payee _____ Phone (____) ____ - ____ Retirement Other _____

Home Address _____ City _____ Zip _____

County where applicant currently resides _____ Desired County Alameda Contra Costa Fresno Kern Orange

Current Location At Home Homeless ALF/RCFE Los Angeles Riverside Sacramento San Bernardino San Diego

Hospital/Acute Rehab/ Skilled Nursing Facility San Francisco San Joaquin San Mateo Santa Clara Sonoma

Referred By: Gregory Steen Marnice Smith Carol Costa Smith

Adult Protective Services Other _____

Please identify at least 3 cities or facilities for placement where you are willing to move *we require the assistance of the referral source and/or social worker to secure placement

Who has legal authority to make the applicant's HEALTHCARE decisions? * Must provide Designated Power Of Attorney (DPOA) or Advanced Health Care Directive (AHCD)

Applicant Public Guardian Legally Authorized Representative Financial Medical Other _____

POA/Alternate Contact _____ Phone (____) ____ - ____ Relationship to Applicant _____

Was the legal representative notified of this request for the ALW Waitlist? Y N

Is there Adult Protective Service (APS) involvement? Y N *If APS, DO NOT SUBMIT without APS Referral Letter

Health Information (select all that apply)

G- Tube Catheter Injections Memory Other Diagnoses
Y Short Term Self Administered Alzheimer's Wanders Non Ambulatory TBI (Diagnosed Only)
N Long Term Needs assistance Dementia Sundowners Ambulatory Other _____
Deaf/Hard of Hearing Blind

Mental Health Diagnosis (please provide details below) *Based on DHCS guidelines, a mental health diagnosis alone does not meet the min ALW requirements

Details: _____

Behaviors: Flight Risk Aggressive Disrespectful to staff Inappropriate toward staff Verbally Abusive Physically Abusive
History of Substance Abuse/current use frequency _____

Other Programs (select all that apply) *must disenroll from programs below the red line before assessment

Home Health Agency - Hours Per Week _____

Services Received: Attendant Care Certified Home Health Aide (CHHA)
Nursing RN LVN Hospice In-Home Supportive Services (IHSS) - Hours Authorized per month
Adult Day Health Care California Community Transitions (CCT) Senior Care Action Network Embrace Plan
Multipurpose Senior Services Program (MSSP) Senior Care Action Network Duals Plan (SCAN FIDE-SNP) Regional Center
Program of All Inclusive Care for the Elderly (PACE) IEHP Dual Choice Nursing Facility/Acute Hospital Waiver

Have you submitted a waitlist request to another agency? Y N - Agency _____

CCA Change Requested? Y N Requested by Applicant Representative Facility

FAX or Email our office IMMEDIATELY to report discharge, death or loss of Medi-Cal coverage

Applicant or Legal Representative Signature: _____



Assisted Living Waiver Program

Financial Consent Form

The assisted living waiver does not pay for participants' Room and Board. Waiver participants are responsible for making Room and Board payments (AKA rent) to Adult Residential Facilities, Residential Care Facilities for the Elderly or Public Subsidized Housing property owners

Most ALW participants use their Social Security Income/State Supplementary Payment (SSI/SSP) to pay for rent/ Each year, the federal social security Administration (SSA) publishes maximum SSI benefits available to beneficiaries in different living arrangements.

For more information on federal SSI benefits, Living Arrangements, and personal needs allowance, visit <https://www.ssa.gov/ssi/text-living-ussi.htm> For more information on California's SSP, visit <https://www.cdss.cs.gov/inforesources/ssi-ssp>

ATTN Authorized Representatives: By signing this document, you are only agreeing to manage the finances of the applicant and are not responsible for providing financial assistance unless listed as the representative payee. Please **DO NOT** alter this document by adding additional verbiage to the signature line or it will be voided and require a new form to be filled out.

2024 Room and Board Fees

If your income is **\$1,575.07 or less**, you will be responsible for **\$1,398.07 per month** in room & board fees.

If your income is **\$1,576.00 or more**, you will be responsible for **\$1,418.07 per month** in room & board fees.

Please note: if you are receiving SSI benefits and you receive less than the \$1,398.07 needed to participate in the ALW program, you may qualify for a benefit increase with Social Security Administration department. You will need to let them know you are moving into an assisted living facility with the Assisted Living Waiver Program with the State of California.

_____ I understand that the applicant is responsible for the rent (room & board fee) at an ALW approved facility.
Initials

_____ I consent to contact the Social Security Administration to see if I am eligible for an increase.
Initials

_____ I agree to participate in my enrollment process including contacting Medi-Cal or SSA for any needed updates.
Initials

Applicant or Representative Signature

Date



Richard Figueroa
Acting Director

Assisted Living Waiver Amenity Form



Gavin Newsom
Governor

The Medi-Cal Home and Community-Based Services (HCBS) waiver program is authorized in § 1915(c) of the Social Security Act. The program permits a State to furnish an array of home and community-based services that assist Medi-Cal beneficiaries to live in the community and avoid institutionalization.

Each beneficiary of the ALW program is eligible and offered, at enrollment, the following benefits per Appendix C: Participant Services C-1/C-3 Service Specification):

1. Private or semi-private room with full bathroom (shared by not more than two beneficiaries). The choice of roommate is independent of the ALW.
2. Kitchenette, equipped with a refrigerator, a microwave (or cooking appliance) and adequate storage space for utensils and supplies.

Following receipt of the above information,

I Name: _____ Prefer to:

- Waive my right to a private room.
- Waive my right to a refrigerator.
- Waive my right to a microwave.

(Signature)

(Date)

**DEPARTMENT OF HEALTH CARE SERVICES
HOME AND COMMUNITY BASED SERVICES (HCBS) WAIVER
FREEDOM OF CHOICE LETTER/DOCUMENT**

If you **agree** to accept the *HCBS Assisted Living Waiver Services* as an alternative to care in a skilled nursing facility, please check the “**Accept**” box below, print your name, date the form, and sign your name. If you are unable to sign the form, your authorized representative should then complete the form as indicated.

Accept HCBS Assisted Living Waiver

X _____
Client or Authorized Representative Signature

Printed Name of Client or Authorized Representative Date Signed: _____

If signed by Authorized Representative:

Relationship to Client

If you **do not agree** to accept the *HCBS Assisted Living Waiver Services* as an alternative to care in a skilled nursing facility, or have other alternatives available to you, please check the “**Decline**” box below, print your name, date the form, and sign your name. If you are unable to sign the form, your authorized representative should complete the form as indicated.

Decline HCBS Assisted Living Waiver

Client or Authorized Representative Signature

Printed Name of Client or Authorized Representative Date Signed: _____

If signed by Authorized Representative:

Relationship to Client



Authorization for Release of Public Health Information (PHI)

Client Name: _____ DOB: _____ 9 Digit Medi-Cal # _____

Address: _____

I authorize _____ to give and receive information and medical records listed below to:
(Dr Office or SNF/Hospital Name)

All Hours Adult Care Care Coordinating Agency

- | | |
|-------------------------|---------------------------------|
| Order Summary (H&P) | Conservator Letters |
| Assessments/Evaluations | Medication Records |
| Needs and Services Plan | Medical/Psychiatric Lab Results |
| Progress Notes | |

I understand that these records are protected under State and Federal law for privacy regulations and cannot be disclosed without written consent unless otherwise provided by law. I understand I have the right to refuse to supply the information being requested, however, without this information, I understand the agency will be limited to provide the services that I am requesting.

I understand this consent expires automatically one year after signing, which is the date next to my signature. I understand this information will be shared only with staff and oversight agencies as needed only for treatment and administration of the program. This document may be revoked at any time by the client or Conservator.

Signature of Client or representative

Date: _____

Name of representative (if not signed by client): _____ POA County Conservator

Signature of All Hours Staff/ Title: Marie Vernon/Program Director Date: _____, 2024

PLEASE FORWARD THE EXECUTED FORM TO THE APPROPRIATE FACILITY ADMINISTRATOR WITH INSTRUCTIONS TO SEND TO ALL HOURS ASAP.

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EMAIL: info@allhoursadultcare.com